

Sale of Government Securities in 2023

Government Securities	Sold Nominal Amount in 2023 (EUR million)
Government Bonds sold via auctions	4,417.8
Government Bonds sold via syndication	5,500.0
Treasury Bills	0.0
Total	9,917.8

Overview of the Government Bond Sales via Auction

Competitive Part - 16 October 2023, Non-competitive Part - 17 October 2023 with Coefficient 20%.

Bond	ISIN	Maturity	Coupon (% p.a.)	Nominal amount (EUR million)		Accepted yields to maturity (% p.a.)			Compet. part (EUR million)	Non-competitive part (EUR million)	
				Bids	Accept	Min.	Average	Max.	Accept	Offered	Sold
241	SK4000017380	17.06.2027	0.125	121.0	92.0	3.493	3.539	3.638	92.0	18.4	0.0
244	SK4000021986	19.10.2032	4.000	396.6	160.6	3.984	4.010	4.036	150.0	29.6	10.6
247	SK4000023230	08.06.2033	3.625	261.0	145.0	3.989	4.030	4.046	139.0	27.8	6.0
242	SK4000018958	21.04.2036	0.375	132.0	50.0	4.274	4.316	4.340	50.0	10.0	0.0
Total				910.6	447.6				431.0	85.8	16.6

Auctions of the Government Bonds in 2023

Auction date	16.1.	20.2.	20.3.	17.4.	15.5.	19.6.	17.7.	21.8.	18.9.	16.10.	20.11.	18.12.
Settlement date	18.1.	22.2.	22.3.	19.4.	17.5.	21.6.	19.7.	23.8.	20.9.	18.10.	22.11.	20.12.

Government Bond Lines Available for Tapping

Bond	ISIN	Issue date	Maturity	Remaining maturity (years)	Coupon (% p.a.)	Outstanding (EUR million)	Available (EUR million)
241	SK4000017380	17.06.2020	17.06.2027	3.63	0.125	1,411.8	588.2
244	SK4000021986	19.10.2022	19.10.2032	8.97	4.000	2,376.5	623.5
247	SK4000023230	08.06.2023	08.06.2033	9.60	3.625	2,449.0	2,551.0
245	SK4000022539	23.02.2023	23.02.2035	11.32	3.750	2,824.0	2,176.0
242	SK4000018958	21.04.2021	21.04.2036	12.47	0.375	3,479.1	1,520.9
246	SK4000022547	23.02.2023	23.02.2043	19.32	4.000	1,500.0	3,500.0
233	SK4120013400	17.10.2017	17.10.2047	23.96	2.000	3,272.3	1,727.7
243	SK4000019857	13.10.2021	13.10.2051	27.95	1.000	1,585.5	3,414.5
235	SK4120014184	12.06.2018	12.06.2068	44.61	2.250	675.3	4,324.7
Total						19,573.5	20,426.5

State Budget Balance

The state budget deficit reached EUR 5,191.0 million at the end of the month.

State Financial Liabilities

The financial liabilities of Slovakia are presented without the sources from The State Treasury and money market loans as of the end of the month. Contingent liabilities are not included as well.

Financial liability type	Financial liability value (EUR million)
Government bonds	61,615.2
Treasury Bills	0.0
Government loans	4,024.0
Total	65,639.2

Outlook for November 2023

The next auction of government bonds will take place on 20 November 2023.

ARDAL will announce the offered bonds on 13 November 2023 (7 calendar days before the auction).

State Debt Securities Ownership – Share of Domestic and Foreign Investors on the State Debt Securities Registered in the CDCP and Listed on the Bratislava Stock Exchange. Percentage share:

Date	31.12.2018	31.12.2019	31.12.2020	31.12.2021	31.12.2022	31.10.2023
Government Bonds	100.0	100.0	100.0	100.0	100.0	100.0
Residents	49.5	48.7	52.8	55.2	56.9	52.7
- banks	44.2	44.2	49.0	52.0	53.5	49.7
- legal person	5.3	4.5	3.8	3.2	3.4	3.0
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
Non residents	50.5	51.3	47.2	44.8	43.1	47.3
Treasury Bills	100.0	0.0	100.0	0.0	0.0	0.0
Residents	37.5	0.0	56.5	0.0	0.0	0.0
- banks	37.0	0.0	55.5	0.0	0.0	0.0
- legal person	0.0	0.0	1.0	0.0	0.0	0.0
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
Non residents	62.5	0.0	43.5	0.0	0.0	0.0